

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 15, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via courier service on the service list attached hereto as **Exhibit A**, via overnight mail, first delivery where available, on the service list attached hereto as **Exhibit B**, and via electronic mail on the service list attached hereto as **Exhibit C**:

- **Notice of Filing of Budget and Coin Report** (Docket No. 447)
- **Debtors' Omnibus Reply to Objections to Certain of the Debtors' First and Second Day Motions** (Docket No. 448)

Furthermore, on August 15, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit D**, and via electronic mail on the service list attached hereto as **Exhibit C**:

- **Notice of Hearing of Debtors' Ex Parte Motion Seeking Entry of an Order (I) Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets and (II) Granting Related Relief** (Docket No. 457)
- **Notice of Filing of Second Day Hearing Presentation** (Docket No. 462)
- **Notice of Filing of Revised Proposed Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of Declarations of Worthlessness with Respect to Common Stock and Preferred Stock and (II) Granting Related Relief** (Docket No. 463)
- **Notice of Filing of Revised Proposed Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business** (Docket No. 464)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- **Notice of Filing of Revised Proposed Final Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 465)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 466)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 467)**
- **Notice of Filing of Revised Proposed Order (I) Authorizing and Approving Procedures to Reject, Assume, or Assume and Assign Executory Contracts and Unexpired Leases and (II) Granting Related Relief (Docket No. 468)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Vendors, 503(b)(9) Claimants, and Lien Claimants, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief (Docket No. 469)**
- **Notice of Filing of Revised Proposed Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 470)**

Furthermore, on August 15, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit C**:

- **Amended Agenda for Second Day Hearing to Be Held August 16, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 471)**

Dated: August 16, 2022


Sabrina G. Tu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 16th day of August, 2022, by Sabrina G. Tu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.


Signature: 



Exhibit A



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RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219
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Exhibit B

Exhibit B

Served via Overnight Mail



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CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
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HI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	425 QUEEN ST		HONOLULU	HI	96813	
ID OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	700 W JEFFERSON ST STE 210	PO BOX 83720	BOISE	ID	83720	
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OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
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Exhibit C

Exhibit C

Served via Electronic Mail



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Exhibit C

Served via Electronic Mail



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Exhibit C

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Exhibit D



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119	
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200		ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
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CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
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LA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 CAPITAL DR		BATON ROUGE	LA	70802	
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ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
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MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
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MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEW SPANISH RIDGE LLC ET AL.	C/O LEVIN EPSTEIN & ASSOCIATES PC	60 E 42ND ST SUITE 4700	ATTN: JOSHUA D. LEVIN-EPSTEIN	NEW YORK	NY	10165	
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NJ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	25 MARKET ST 8TH FL WEST WING BOX80	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: LEGAL DEPARTMENT	201 VARICK ST ROOM 1006		NEW YORK	NY	10014	
OHIO OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	30 E BROAD ST 14TH FLOOR	STATE OFFICE TOWER	COLUMBUS	OH	43215	
OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
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PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAARD	ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQUARE 1ST FLOOR	64 EARTH CLOSE	GRAND CAYMAN	KY-1107		CAYMAN ISLANDS
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020	
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	08096	

Exhibit D

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SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
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TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
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VT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE ST		MONTPELIER	VT	5609	
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